

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - June 30, 2015

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
1995 Master Bond Resolution			
Senior Notes, Series 1995A-1	679110CB0	35-day Auction	8,600,000
Senior Taxable Floating Rate Notes, Series 2001A-4	679110CS3	Quarterly CP Index	14,400,000
Senior Auction Rate Bonds, Series 2004A-1	679110CY0	35-day Auction	15,600,000
Senior Auction Rate Bonds, Series 2004A-2	679110CZ7	35-day Auction	20,600,000
Subordinate Bonds, Series 2001B-1	679110CR5	35-day Auction	<u>15,300,000</u>
Total			<u>74,500,000</u>
2010 Indenture of Trust			
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	679110DY9	Quarterly LIBOR Index	17,100,000
Series 2010A-2A	679110DZ6	Quarterly LIBOR Index	51,225,000
Series 2010A-2B	679110EB8	Quarterly LIBOR Index	<u>44,230,000</u>
			<u>112,555,000</u>
2011 Indenture of Trust			
Taxable LIBOR Floating Rate Bonds, Series 2011-1	679110EC6	Quarterly LIBOR Index	<u>92,320,000</u>
			<u>92,320,000</u>
2013 Indenture of Trust			
Taxable LIBOR Floating Rate Bonds, Series 2013-1	679110EF9	Monthly LIBOR Index	<u>125,695,000</u>
			<u>125,695,000</u>
Total Outstanding Debt Obligations			<u>\$405,070,000</u>

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Interest Basis Composition - June 30, 2015

<u>Federal Tax Treatment</u>		<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt		172,655,000	42.62%
Taxable		<u>232,415,000</u>	<u>57.38%</u>
	TOTAL	<u>\$405,070,000</u>	<u>100.00%</u>

<u>Method of Determination</u>		<u>Outstanding Principal Amount</u>	<u>Percent</u>
Auction Rates			
28-Day		\$0	
35-Day		<u>60,100,000</u>	
	Auction Sub-Total	60,100,000	14.84%
LIBOR or CP Indexed		<u>344,970,000</u>	<u>85.16%</u>
	TOTAL	<u>\$405,070,000</u>	<u>100.00%</u>